



Your Guide to Implementation

KUALI BUILD



Welcome to the Kuali Build family! We're delighted to have you. This guide covers the basics of the implementation process. Implementation typically takes 60-90 days; however, we're ready to move at your pace as your time and resources allow. Let's get started!



GET STARTED WITH KUALI BUILD

There are three milestones to reach before becoming a Kuali Build ninja: basic setup, advanced setup and training, and deploying your first application. To reach these milestones, you will have hands-on help from a Kuali Build Customer Success Manager (CSM), Customer Success Engineer (CSE), and access to Kuali Build Support. Your CSM will be one of your best assets; this person will be your advocate and your primary Kuali Build contact for life.

THE FOUR PHASES OF IMPLEMENTATION

Before you're ready to build applications from scratch, you will go through four stages of implementation: Activate, Create, Evaluate, and Grow.



PHASE ONE

ACTIVATE

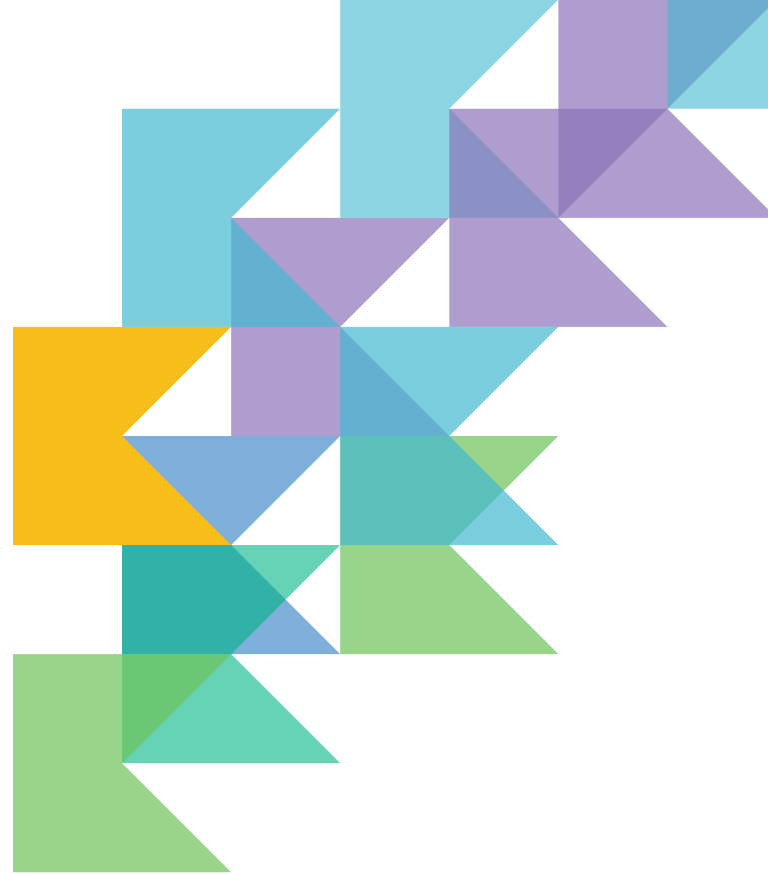
In this phase, you will set up your internal project team and outline your vision for Quali Build. What are your priorities and business objectives? What are your short-term and long-term goals with this solution? Together, we'll create a customized project plan tailored to fit your needs and requirements. By understanding what you hope to achieve, we can partner with you to build something awesome.



**MILESTONE ACHIEVED:
BASIC SETUP**

“This product would save us nearly 10,000 personnel hours or \$675,000 per year.”

-AMY TAYLOR, SOUTHERN CONNECTICUT STATE UNIVERSITY



PHASE TWO

CREATE

Create your first app! The Quali Build team will hold weekly status meetings to provide support and ensure you are on target for a timely launch. Through customized training by the CSM, your project team will learn how to build and share applications and become subject matter experts.



**MILESTONE ACHIEVED:
ADVANCED SETUP AND TRAINING**



**MILESTONE ACHIEVED:
FIRST APP DEPLOYED**



PHASE THREE **EVALUATE**

After your first application is deployed, your CSM will work with you and your team to evaluate your implementation experience. Did we meet our goals? What worked well, and what did not?

PHASE FOUR **GROW**

As Kuali Build begins to spread across your campus, you'll want to be sure you know your stuff. We've got you covered. In this step, we'll show you how to receive support as you and your institution continue to grow with Kuali Build. At the conclusion of this phase, your implementation is officially complete!

THE KUALI BUILD **COMMUNITY**

We're so excited for you to explore the new world of possibilities within Kuali Build. As you jump into the software, we look forward to meeting with you regularly to make sure you're still thriving. As a Kuali Build customer, not only do you have access to our top-tier customer success team, but also our welcoming community of users. This community is full of cutting edge thinkers, ready to share and connect.



**Connect with the
Kuali Build Community!**

LEARN MORE

